

Maintenance Release – Version 8.0.41

Part I: All Features

New Functionality & Enhancements

Feature/Enhancement	Description
Dashboard Menu Widget Links – Horizontal format	The dashboard apBuilder’s Menu widget now includes a new property ‘Display Format’ which allows for the menu links to be set to ‘Round Format’, which remains the default, or to the new ‘Horizontal Format’ which makes the link rectangular.
Workflow apBuilder – ‘New Instance’ Property for Application	The ‘New Instance’ workflow apBuilder property now works in the CaseWorthy application. When selected a new instance of the workflow will be presented rather than offering to resume a workflow that was still in progress. The ‘New Instance’ property previously only applied to workflows presented in portals.
NEW Dashboard Widget – Client Data	A new dashboard apBuilder widget, Client Data, is now available to apply to custom dashboards. Associated a query to the widget to have it populate required data populate.
New Poppins Font	The Poppins font now displays across the entire CaseWorthy application including CaseBuddy. portals, kiosks and in Comm Hub.
New Multi-Select Gender Data Element	<p>The new multi-select form element is included in this release which was developed to meet a new requirement from HUD to collect gender data as a multi-response.</p> <p>During the release, this form element type will replace any Drop Down Lists with a Client.Gender output on both baseline and custom forms. The list will continue to appear and function as a Drop Down List field after the release, and will not disrupt regular user data entry or use of baseline functionality that utilizes Client Gender.</p> <p>During this UAT period, special attention should be paid to <u>any custom forms and functionality that utilize Client Gender</u>. Please plan to test these areas thoroughly during the UAT period and report any issues through the support portal.</p>

Resolved Issues

Issue ID Azure/Support	Issue Description
7025 / 33070	Forms work as intended when an outcome matrix is included and required.
7286 / 33336	Slot assignment can now be made when checking into a resource usage. The lookup will present slots as they have been configured for the usage.
7389 / 33207	The User is automatically logged in after the completion of a workflow which is initially registers a portal User.
7452	Updates to the email library framework were made to accommodate implicit encryption. This update does not affect any current email configuration.
7462	The required field icon now appears in the appropriate theme color on the portal registration form.
7568 / 33280	The correct assessments will now present in workflows for the selected family member from the <i>Enrollment Members for Case Management</i> form rather than those necessary for only the HOH.
7647 / 33619	Client records, of those who are associated with multiple family groups, will now consistently appear within the correct family in the Entity Corner.
7763	CommHUB alerts and ringtones now work as expected.



Updated Forms, Dashboards, and Workflows

Navigation paths in the **All Features** role have been added for these issues.

Issue ID Azure/Support	Form IDs – Display Name	Issue Description
7348 / 33258	97 – Client Address History	<p>Former addresses will remain on a Client's address history even if they are removed from a family.</p> <p><i>Case Management tab: Family > Address History</i></p>
7720	5724 – Add Client Prescription 14879 – Find Provider by Category (select) 14880 – Edit Provider by CategoryID	<p>These new forms include the ability to pass in a CategoryID when creating Providers to assure that the necessary type of Provider is created.</p> <p><i>Case Management tab: Health Management > Medication > Client Prescriptions > ADD NEW > (5724) Pharmacy lookup > (14879) ADD NEW > (14880)</i></p>
7819	5679 – HMIS Financial Assessment (Summary)	<p>This form can now be used in Client Print Form functionality.</p> <p><i>Administration tab: Print Forms Setup</i></p>

**Part 2: HMIS All Features
Enhancement**

Feature/Enhancement	Description
<p>New Multi-Select Gender Data Element</p>	<p>The new multi-select form element is included in this release which was developed to meet a new requirement from HUD to collect gender data as a multi-response.</p> <p>During this release, this form element type will replace any Drop Down Lists with a Client.Gender output on both baseline and custom forms. The list will continue to appear and function as a Drop Down List field after the release, and will not appear as a multi-select element until the HMIS release in UAT on September 20 and in Production on September 27.</p> <p>During this UAT, special attention should be paid to any custom forms and functionality that utilize Client Gender. Please plan to test these areas thoroughly and report any issues through the support portal.</p> <p>Please see the HMIS User Group recording for a review of these changes.</p> <p>The field will be updated to a multi-select list in HMIS production environments during the HMIS Release on the night of September 30.</p>

HMIS Updated Forms, Dashboards, and Workflows

Navigation paths in the **HMIS All Features** role have been added for these issues.

Issue ID Azure/Support	Form IDs – Display Name	Issue Description
8006 / 33477	13379 – HMIS Coordinated Entry Event Summary	<p>The summary form now includes columns for "Result required?" and "Result recorded" to indicate that the CE event record includes what is necessary.</p> <p>Result required? will display 'Yes' for the following Events:</p> <ul style="list-style-type: none"> • Problem Solving/Diversion/Rapid Resolution intervention or service • Referral to post-placement/follow up case management • Referral to Emergency Shelter bed opening • Referral to Transitional Housing bed/unit opening • Referral to joint TH-RRH project/unit/resource opening • Referral to RRH project resource opening • Referral to PSH project resource opening • Referral to Other PH project/unit/resource opening • Referral to Emergency Housing Voucher (EHV) • Referral to a Housing Stability Voucher <p>Result recorded will display 'yes' or 'no' accordingly.</p> <p>For other event types, the Result required? will display 'No' and Result recorded will be blank.</p> <p><i>Case Management > Case Management > Coordinated Entry Event</i></p>