



## Maintenance Release – Version 8.0.39

### Part I: All Features

#### New Functionality & Enhancements

| Feature/Enhancement                                     | Description   |
|---|---|
| Purple Theme  | <p>The new CaseWorthy Purple Theme has arrived! This theme is now the default, and all themes appear for selection within the application setting <b>AppTheme</b> using the appropriate color name.</p> <p>CommHUB and Kiosks have been enhanced with our new branding.</p> <p>Please note that in order to see the theme change, the User must log out and log back into the application.</p>  |
| Navigation Menu Enhancement                             | <p>The Navigation menu may now be set to expand below the root level item rather than to the right of the menu. The application setting <b>LeftNavigationMenuStyle</b> controls how the menu displays.</p> <ul style="list-style-type: none"> <li>• Select 'Enable popout menus from the Left Navigation Menu' to view the menu to the right of the root level item.</li> <li>• Select 'Enable the dropdown from within the Left Navigation Menu' to view the menu below each root level item.</li> </ul> |
| CaseBirdy Logo Enhancement                              | Databases set to display the CaseBirdy Loading Animation will now experience CaseBirdy in new styles.   |
| <a href="#">Goodwill Mission Services Impact Report</a> | The Goodwill Mission Services Impact report includes the Client-Level Export and the Mission Impact Report along with a new assessment.   |
| <a href="#">Training Activity Enhancement</a>           | New forms allow Users to search, by course, for system-wide Training Course Activity performed on Customer portals.   |
| <a href="#">Housing Counseling 9902 Report Updates</a>  | Updates were made for Housing Counseling data collection for FY 22 9902 report to meet the newest requirements.   |

## Resolved Issues

| Issue ID<br>Azure/Support | Issue Description  |
|---------------------------|--|
| 3972 / 28866              | Multi-Select Generic fields with query driven lists display saved values on Edit forms.                              |
| 6508 / 32591              | PDF documents download without error and contain all appropriate data.   |
| 7325 / 33385              | Users without a selected client for their selected role are able to login to the system.                             |
| 7388 / 33405              | YouTube videos referenced in the database function without issue.  |
| 7428 / 33370              | Steps may be approved and reversed as many times as needed when using a multi-step Service Request approval process. |
| 7449/ 32734               | Reservations created with an auto enrollment usage select an enrollment with the correct program ID.                 |
| 7611 / 33588              | Client photos are displaying as intended across all themes.  |

## Updated Forms, Dashboards, and Workflows

Navigation paths in the **All Features role** have been added for these issues.

| Issue ID<br>Azure/Support | Form IDs – Display Name       | Issue Description  |
|---------------------------|-------------------------------|--|
| 6412 / 31519              | See navigation path           | <p>Selecting the Excel Export button no longer causes the User to be logged out of the system.</p> <p><i>Administration tab: Display Form Help &gt; Excel Export</i></p>   |
| 7342 / 33046              | 6961 – Approval Process Setup | <p>The Approval Type dropdown field's list on the Edit form is identical to the Approval Type dropdown list on the Add New form.</p> <p><i>Administration tab: Setup &gt; Organizations &gt; Organization action gear – Approval Process</i></p> |

| Issue ID<br>Azure/Support | Form IDs – Display Name  | Issue Description  |
|---------------------------|--|--|
| 7350 / 30853              | 100 – Outcome Domains<br><br>14781 – Edit Outcome Domain<br>(Without Category)<br><br>14782 – Edit Multiple Outcome<br>Domain (without category) | New setup forms have been created to facilitate setup of Outcomes without Categories.<br><br><i>Administration tab: Codes and Categories &gt; Outcomes w/out Categories</i>  |
| 7413 / 33272              | 4396 – Select Skill and Credential Types Lookup  | An error message no longer appears on the form.<br><br><i>Case Management tab: Case Management &gt; Employment and Retention &gt; Skills/Credentials &gt; ADD NEW &gt; Credential Lookup &gt; Select Skill and Credential Types Lookup</i> |

## Part 2: HMIS All Features

### HMIS Updated Forms, Dashboards, and Workflows

| Issue ID<br>Azure/Support | Form IDs – Display Name   | Issue Description  |
|---------------------------|---|--|
| 6987                      | 13376 – Coordinated Entry Events<br><br>14747 – Coordinated Entry Events with Results | <p>This item was released with Maintenance Release 36.</p> <p>New values are available for the Event Type list for Coordinated Entry Events. These updates are reflected on both forms.</p> <p>These values are available now, but the Coordinated Entry APR will not be updated until the new specifications are released by HUD.</p> <p>New Event Types:</p> <ul style="list-style-type: none"> <li>Referral to emergency assistance/flex fund/furniture assistance</li> <li>“Referral to Emergency Housing Voucher (EHV)”<br/>If ‘Yes’, “Do you have event results?” is visible and required.</li> <li>“Referral to a Housing Stability Voucher”<br/>If ‘Yes’, “Do you have event results?” is visible and required.</li> </ul> <p>If “Do you have event results?” Is ‘No’, the Client will appear on the Coordinated Entry without Results report.</p> <p><i>Case Management tab: Case Management &gt; Data Quality Monitoring section - Coordinated Entry Events</i></p> <p>See the <a href="#">Addendum</a> for information about updating custom forms.</p> |
| 7255 / 33163              | 5620 – Add Client Demographics  | <p>The HMIS Client Demographics form saves with a FamilyID resolving Provider lists not populating with results.</p>   |

## Addendum

### *Custom Version of Coordinated Entry Event form*

If your system uses a custom version of the Coordinated Entry Event form (Form ID 13376), the updated CE Event List are included in baseline list ID 7228.

Form rules will need to be updated to make 'Do you have the Event Result?' and its dependent fields visible/required when 'Referral to Emergency Housing Voucher (EHV)' and 'Referral to Housing Stability Voucher' are selected.

**Rule:** InList([2,5,10,11,12,13,14,15,17,18], 'ServiceHMISExtension.CEEEvent')

**If True:**

FormElement['ServiceHMISExtension.HaveEventResult'].Visibility='true';

FormElement['ServiceHMISExtension.HaveEventResult'].Required='true';

**If False:**

FormElement['ServiceHMISExtension.HaveEventResult'].Visibility='false';

FormElement['ServiceHMISExtension.HaveEventResult'].Required='false';

**Rule:** (InList([10,11,12,13,14,15,17,18], 'ServiceHMISExtension.CEEEvent')) AND (ServiceHMISExtension.HaveEventResult == 'Yes (1)')

**If True:**

FormElement['ServiceHMISExtension.Result'].Visibility='true';

FormElement['ServiceHMISExtension.Result'].Required='true';

FormElement['ServiceHMISExtension.ResultDate'].Visibility='true';

FormElement['ServiceHMISExtension.ResultDate'].Required='true';

**If False:**

FormElement['ServiceHMISExtension.Result'].Visibility='false';

FormElement['ServiceHMISExtension.Result'].Required='false';

FormElement['ServiceHMISExtension.ResultDate'].Visibility='false';

FormElement['ServiceHMISExtension.ResultDate'].Required='false';



*Custom Version of Coordinated Entry Events without Results form*

If your system uses a custom version of the Coordinated Entry Events without Results report form (Form ID 14747) you will need to update the 'ServiceHMISExtention' Table Filter to include CEEEvent values 17 and 18.

```
(InList([2,5,10,11,12,13,14,15,17,18],'ServiceHMISExtension.CEEEvent')) AND  
(ServiceHMISExtension.HaveEventResult == '2')
```