

## Maintenance Release – Version 8.0.40

### Part 1: All Features

#### New Functionality & Enhancements

\*Documentation will be included with the Maintenance Release Notes.

Feature/Enhancement	Description
Dashboard Title Enhancement	Check the 'Show Page Title' dashboard property to display the Dashboard Title in the top left corner of the dashboard.
<a href="#">Form Tabs Enhancement</a>	Edit forms have been enhanced to allow the sections of the form to display in a tabbed format.
Logo Enhancement	The logos within the application and portal have been updated.

#### Resolved Issues

Issue ID Azure/Support	Issue Description
3002 / 27830, 33378	Previously captured data in Multi-Select (Generic) fields carries from a copied assessment and appears as intended in the new assessment.
6052 / 31269	Fields that contain the 'All' and 'None' buttons are not interactive when the field is using a validation rule that renders the field as Read Only, or another Display Only method.
7570 / 33500	The 'New Instance' Workflow apBuilder property will work as intended when used to configure workflows on portals. When selected, a new instance of the workflow will always present. When not selected, will present previous workflow which is in progress.

Issue ID Azure/Support	Issue Description
7584	<p>While originally released with Maintenance Release 35, modifications have been made to enhance this functionality.</p> <p>The Program Auto-Exit functionality's stored procedure has been updated to better align with HMIS standards. While nothing has changed for non-HMIS programs, here is a reminder of how the Auto-Exit functionality works:</p> <ul style="list-style-type: none"> <li>• Auto Exit Days milestone is the number of days since the last service.</li> <li>• The Enrollment member's Exit Date will be set to the date of the last service.</li> <li>• If other enrollment members:               <ul style="list-style-type: none"> <li>○ do NOT have an open Enrollment Member End Date (12/31/9999), the entire enrollment will be ended using the Exit Date.</li> <li>○ do have an open Enrollment Member End Date (12/31/9999), the enrollment will remain open</li> </ul> </li> </ul>
7596 / 33567	Two Clients can no longer be reserved into the same Housing Emergency usage slot.
7611 / 33588	The profile pictures will now display correctly in the Blue Theme.
7628	The new follow up type 'Mission Services Impact Milestone' is now available.

### Updated Forms, Dashboards, and Workflows

Navigation paths in the **All Features role** have been added for these issues.

Issue ID Azure/Support	Form IDs – Display Name	Issue Description
606 / 25426	2174 - Transitional Housing Check In Manager	<p>The Check in option will now display if reservations exist for the usage.</p> <p><i>Organization tab: Providers &gt; Providers &gt; Provider action gear – Resources &gt; Housing type Resource's action gear – Housing Check In Manager</i></p>
5150 / 30276	108 - Tests	<p>The Service dropdown now filters to show services linked to the Organization.</p> <p><i>Administration tab: Codes &amp; Categories &gt; Tests</i></p>

Issue ID Azure/Support	Form IDs – Display Name	Issue Description
6300 / 31413	13322 – Star Summary	<p>The Summary form only displays Outcomes that are Outcome Stars.</p> <p><i>Case Management tab: Case Management &gt; Specialty Items &gt; Star Management (Current Client)</i></p>
7508 / 33100	1598 – Select Photo	<p>A default photo is successfully set for the active client.</p> <p><i>Case Management tab: Client Information &gt; Documents and Checklists &gt; Capture/View Photo &gt; PHOTO DEFAULT</i></p>
7605 / 33294	12795 – Filter Duplicate Client Search Report Results	<p>The filters on the form have been updated.</p> <p><i>Reports tab: Compliance Reports &gt; Duplicate Client Check &gt; View/Filter Report Results</i></p>
7634	14761 – Mission Services Income Supports	<p>The <b>Yes/No</b> dropdown field has been removed from the form. To record income, check the row and enter the amount per interval.</p> <p><i>Case Management tab: Assessments &gt; Goodwill Mission Assessments &gt; Goodwill Mission Services Income Supports &gt; ADD NEW</i></p> <p>The Mission Services Income Supports assessment and Mission Services Impact assessments have been added to the Assessment Library.</p> <p><i>Administration tab: Set Up &gt; Programs and Accounts &gt; Assessments</i></p>

**Part 2: HMIS All Features  
Enhancements**

Feature/Enhancement	Description
<p>HUD Program Assessment Rule Enhancements</p>	<p>The HUD Program Assessment rules were updated to apply corrections for the Sexual Orientation and Pregnancy Status fields.</p> <p>Pregnancy Status was updated so that it will no longer be visible/required when the program Funding source is component ID 43 (HUD YHDP) as it had mistakenly done so.</p> <p>Sexual Orientation was updated so that it will only be visible/required for heads of households or adults at project start. This is in addition to the requirement that the program is funded by RHY or YHDP.</p> <p>Additionally, the field Sexual Orientation was removed from the RHY Assessment. It was previously viewable in the Form apBuilder.</p>

## Resolved Issues

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## HMIS Updated Forms, Dashboards, and Workflows

Navigation paths in the **HMIS All Features role** have been added for these issues.

Issue ID Azure/Support	Form IDs – Display Name	Issue Description
7337	HMIS CSV Import	The Import was modified to avoid issues when multiple importing Client records match a single CaseWorthy Client record.
7505 / 33323	Family and Contacts Dashboard	<p>An error no longer appears when trying to add a new client as a family member through the Add Family Member Workflow menu link.</p> <p><i>Case Management tab: Case Management &gt; Family and Contacts &gt; Add Family Member workflow</i></p>
7579 / 33467	5678 – Add HMIS Family Member	<p>Duplicate elements were removed from the form.</p> <p><i>Case Management tab: Case Management &gt; Family and Contacts &gt; Add Family Member Spreadsheet</i></p>