

HMIS Release Notes

CT HMIS FY 2022 Data Standards and Interface Updates

October 6, 2021

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What are the changes?

The CT HMIS CaseWorthy database is being updated to support the FY 2022 HMIS Data Standards as well as introduce some interface updates to the CaseWorthy platform.

Which users are impacted?

The FY 2022 CaseWorthy Data Standards and Interface updates will impact all users of the system. There are also program specific changes. It is recommended that you review this document completely for information on which elements may be applicable to your programs.

How does this help?

These changes bring us in compliance with HUD's latest required data standards for data collection, reporting and system setup.

When will I see this change in HMIS?

October 6, 2021

Additional Resources

It's recommended you review the documentation provided by HUD for each new element.

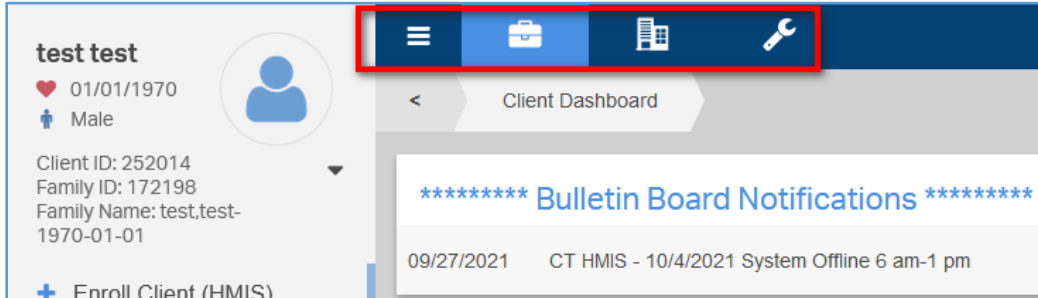
1. [FY 2022 HMIS Data Standards Manual](#)
2. [FY 2022 HMIS Data Standards Data Dictionary](#)

Summary of the changes:

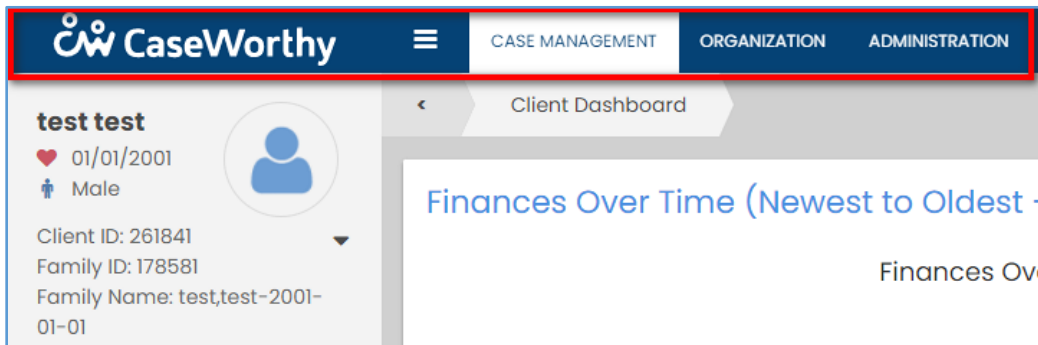
User Interface Changes

The CaseWorthy software user interface has been updated with small visual changes. The top menu now features the CaseWorthy logo and the top navigation items are now text instead of icons.

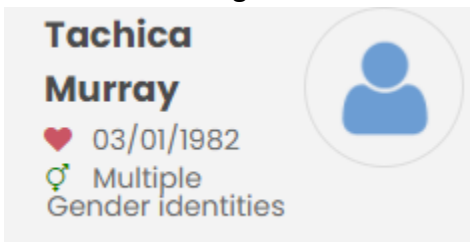
PRIOR Version



UPDATED Version



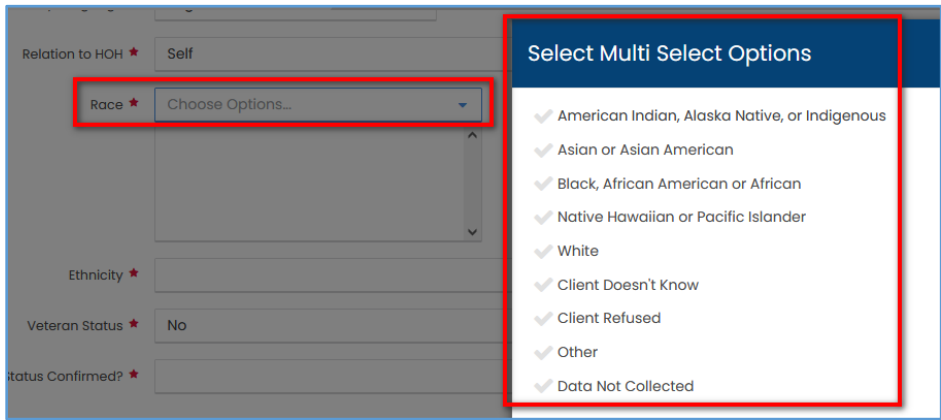
Clients with multiple genders selected are now shown with an icon and “Multiple Gender Identities” as the gender text.



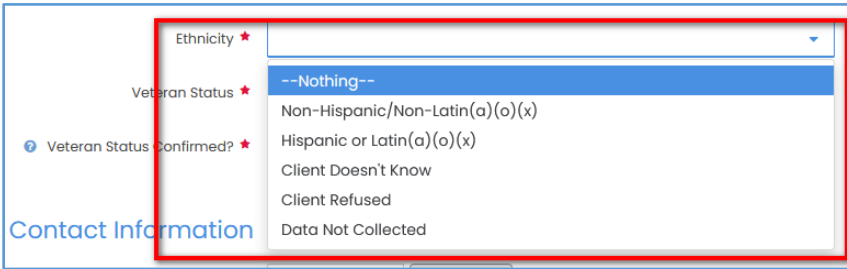
Universal Data Elements

Below is the list of **visible data collection changes** to the Universal Data Elements. Please be sure to read the full HUD documentation for additional details and changes to rational, definitions, and data collection instructions.

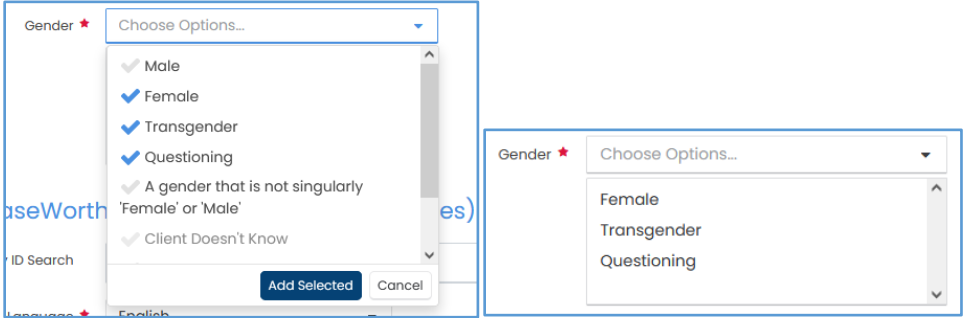
3.04 - Race

Description of Change	
The response options for client race have been modified.	
Project Type / Funding Sources / Scope	All Programs / All Components / All Clients
Screenshot(s) of Change	
	

3.05 - Ethnicity

Description of Change	
The response options for client ethnicity have been modified.	
Project Types / Funding Sources / Scope	All Programs / All Components / All Clients
Screenshot(s) of Change	
	

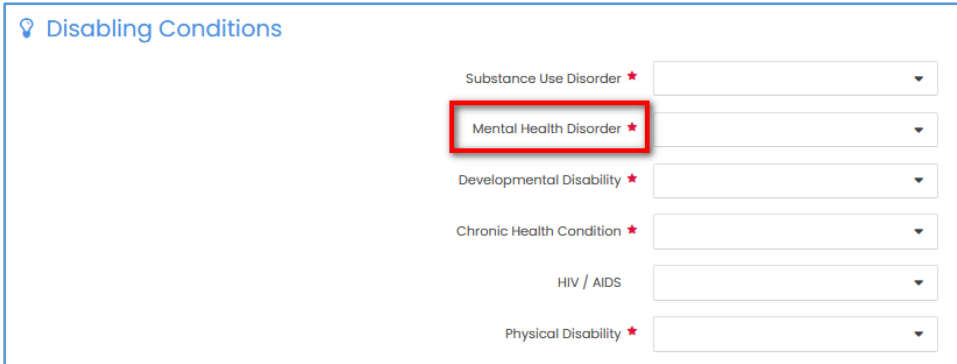
3.06 - Gender

Description of Change	
The response options for client gender have been modified and multiple response selections are now permitted for this element.	
Project Types / Funding Sources / Scope	All Programs / All Components / All Clients
Screenshot(s) of Change	
	

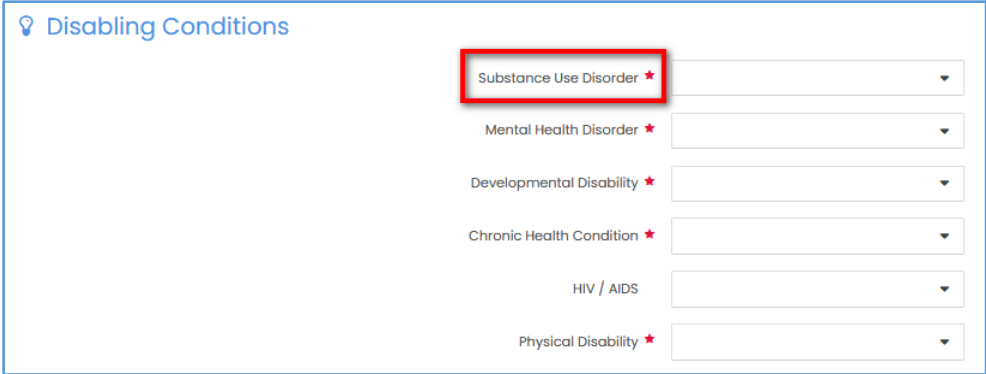
Program Specific Data Elements

Below is the list of **visible data collection changes** to the Program Specific Data Elements. Please be sure to read the full HUD documentation for additional details and changes to rational, definitions, and data collection instructions.

4.09 - Mental Health

Description of Change	
Revised “Mental Health Problem” to “Mental Health Disorder,” and updated dependent language where applicable.	
Project Types	All HMIS Project Types
Funding Sources	<ol style="list-style-type: none"> 1. HUD: CoC – Collection required for all components except SSO Coordinated 2. Entry 3. HUD: ESG – Collection required for all components 4. HUD: HOPWA – Collection required for all components 5. HUD: HUD-VASH – Collection required for HUD/VASH-OTH 6. HUD: PFS – Collection required for all permanent housing projects 7. HUD: RHSAP – Collection required for all components 8. HHS: PATH – Collection required for all components 9. HHS: RHY – Collection required for all components 10. VA: Community Contract Safe Haven 11. VA: CRS Contract Residential Services 12. VA: GPD– Collection required for all components
Scope	All Clients
Screenshot(s) of Change	
 <p>The screenshot shows a form titled "Disabling Conditions" with several dropdown menus. The "Mental Health Disorder" option is highlighted with a red box. The other options are Substance Use Disorder, Developmental Disability, Chronic Health Condition, HIV / AIDS, and Physical Disability.</p>	

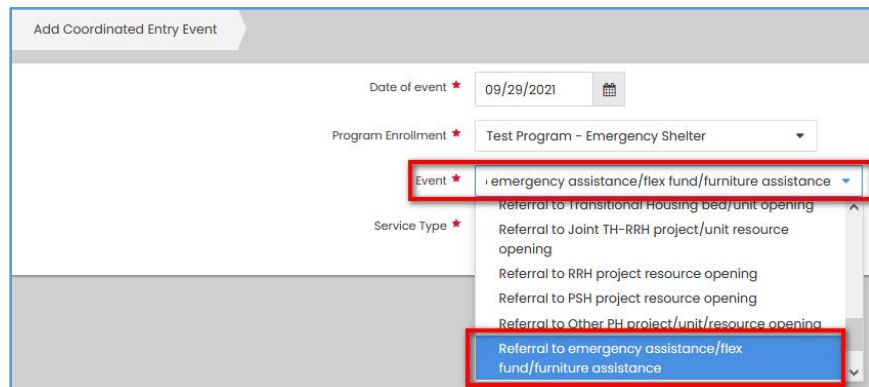
4.10 - Substance Use

Description of Change	
Revised “Substance Abuse Problem” to “Substance Use Disorder” and updated dependent language where applicable.	
Project Types	All HMIS Project Types
Funding Sources	<ol style="list-style-type: none"> 1. HUD: CoC – Collection required for all components except SSO Coordinated 2. Entry 3. HUD: ESG – Collection required for all components 4. HUD: HOPWA – Collection required for all components 5. HUD: HUD-VASH – Collection required for HUD/VASH-OTH 6. HUD: PFS – Collection required for all permanent housing projects 7. HUD: RHSAP – Collection required for all components 8. HHS: PATH – Collection required for all components 9. HHS: RHY – Collection required for all components 10. VA: Community Contract Safe Haven 11. VA: CRS Contract Residential Services 12. VA: GPD– Collection required for all components
Scope	All Clients
Screenshot(s) of Change	
 <p>The screenshot shows a form titled "Disabling Conditions" with several dropdown menus. The first dropdown menu is highlighted with a red box and contains the text "Substance Use Disorder *". Other dropdown menus include "Mental Health Disorder *", "Developmental Disability *", "Chronic Health Condition *", "HIV / AIDS", and "Physical Disability *".</p>	

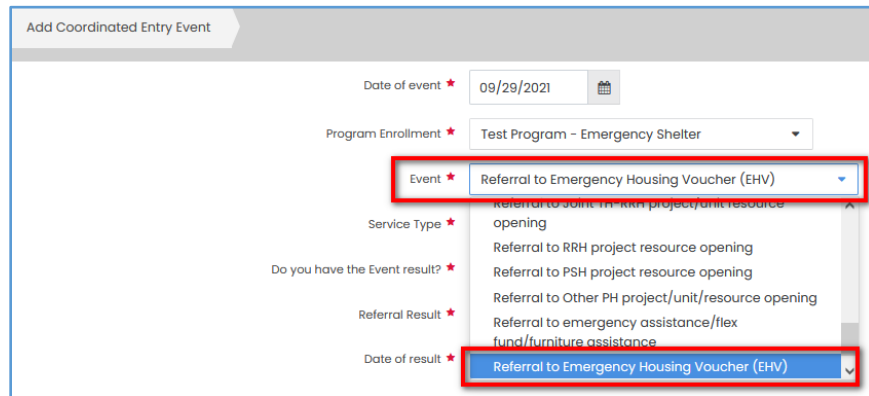
4.20 - Coordinated Entry Event

Description of Change	
Added new referral events: “Referral to emergency assistance/flex fund/furniture assistance”, “Referral to Emergency Housing Voucher (EHV)”, and “Referral to a Housing Stability Voucher to the Coordinated Entry Event workflow.	
Project Types	Coordinated Entry
Funding Sources	<ol style="list-style-type: none"> 1. HUD: CoC – Collection required for all components providing Coordinated Entry 2. HUD: ESG – Collection required for all components providing Coordinated Entry
Scope	Head of Household

Screenshot(s) of Change




The screenshot shows the 'Add Coordinated Entry Event' form. The 'Date of event' is 09/29/2021. The 'Program Enrollment' is 'Test Program - Emergency Shelter'. The 'Event' dropdown menu is open, showing several options. The option 'Referral to emergency assistance/flex fund/furniture assistance' is highlighted in blue. Other options include 'Referral to transitional Housing bed/unit opening', 'Referral to Joint TH-RRH project/unit resource opening', 'Referral to RRH project resource opening', 'Referral to PSH project resource opening', and 'Referral to Other PH project/unit/resource opening'.



The screenshot shows the 'Add Coordinated Entry Event' form. The 'Date of event' is 09/29/2021. The 'Program Enrollment' is 'Test Program - Emergency Shelter'. The 'Event' dropdown menu is open, showing several options. The option 'Referral to Emergency Housing Voucher (EHV)' is highlighted in blue. Other options include 'Referral to Joint TH-RRH project/unit resource opening', 'Referral to RRH project resource opening', 'Referral to PSH project resource opening', 'Referral to Other PH project/unit/resource opening', and 'Referral to emergency assistance/flex fund/furniture assistance'. The 'Date of result' dropdown menu is also open, showing 'Referral to Emergency Housing Voucher (EHV)' selected.

Add Coordinated Entry Event

Date of event * 09/29/2021 

Program Enrollment * Test Program - Emergency Shelter

Event * Referral to a Housing Stability Voucher

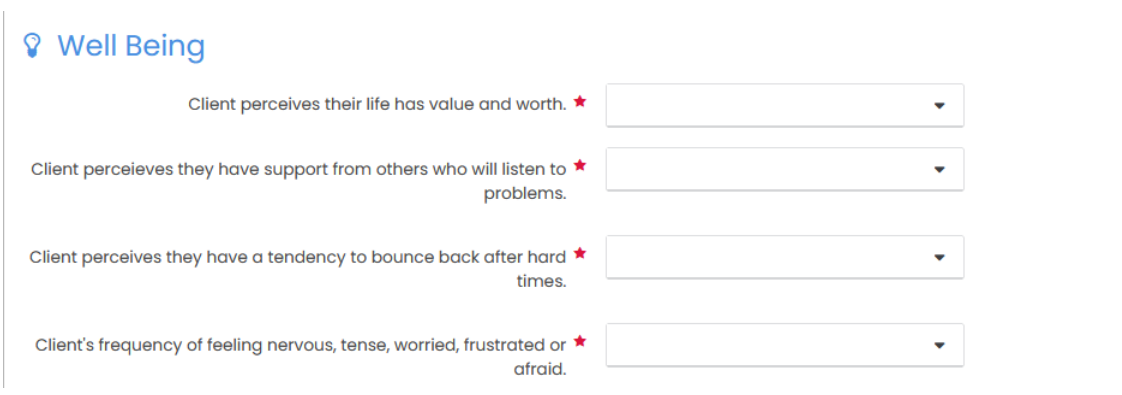
Service Type *
Referral to RRH project resource opening
Referral to PSH project resource opening
Referral to Other PH project/unit/resource opening
Referral to emergency assistance/flex fund/furniture assistance
Referral to Emergency Housing Voucher (EHV)

Do you have the Event result? *

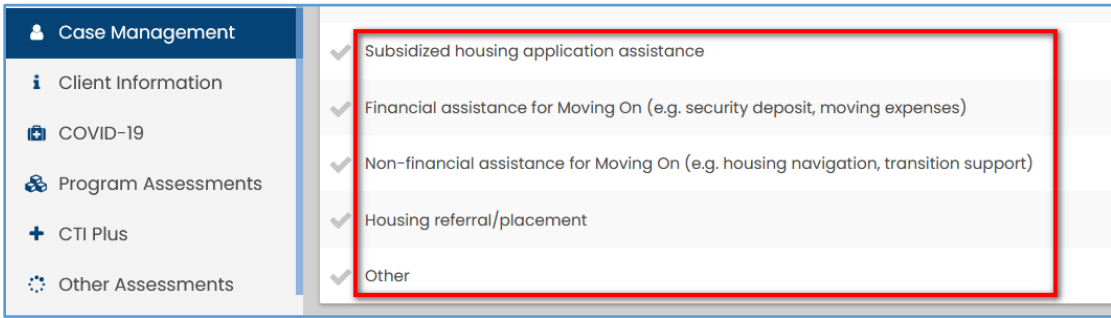
Referral Result *

Date of result * Referral to a Housing Stability Voucher

C1 - Well-being

Description of Change	
<p>New data elements for Well-being are now being captured for Permanent Supportive Housing programs in the <u>HUD Program Assessment</u>.</p> <ol style="list-style-type: none"> 1. Client perceives their life has value and worth. 2. Client perceives they have support from others who will listen to problems. 3. Client perceives they have a tendency to bounce back after hard times. The answer options for the above questions are: <ul style="list-style-type: none"> • Strongly disagree • Somewhat disagree • Neither agree nor disagree • Somewhat agree • Strongly agree • Client doesn't know • Client refused 4. Client's frequency of feeling nervous, tense, worried, frustrated, or afraid. <ul style="list-style-type: none"> • Not at all • Once a month • Several times a month • Several times a week • At least every day • Client doesn't know • Client refused • Data not collected 	
Project Types	PH – Permanent Supportive Housing
Funding Sources	N/A
Scope	Head of Household
Screenshot(s) of Change	
 <p>The screenshot shows a form titled "Well Being" with four questions, each followed by a dropdown menu:</p> <ul style="list-style-type: none"> Client perceives their life has value and worth. * Client perceives they have support from others who will listen to problems. * Client perceives they have a tendency to bounce back after hard times. * Client's frequency of feeling nervous, tense, worried, frustrated or afraid. * 	

C2 - Moving On Assistance Provided

Description of Change	
The following services have been assigned to programs funded with PH - Permanent Supportive Housing programs that are funded by the CoC.	
Project Types	PSH
Funding Sources	HUD: CoC All Components
Scope	Head of Household
Screenshot(s) of Change	
 <p>The screenshot shows a sidebar menu on the left with the following items: Case Management (selected), Client Information, COVID-19, Program Assessments, CTI Plus, and Other Assessments. The main content area displays a list of services, each with a checkmark to its left. A red rectangular box highlights the following services:</p> <ul style="list-style-type: none"> ✓ Subsidized housing application assistance ✓ Financial assistance for Moving On (e.g. security deposit, moving expenses) ✓ Non-financial assistance for Moving On (e.g. housing navigation, transition support) ✓ Housing referral/placement ✓ Other 	

C3 - Youth Education Status

Description of Change	
<p>The following education questions have been added for YHDP programs.</p> <ol style="list-style-type: none"> 1. Current school enrollment and attendance <ul style="list-style-type: none"> • Not currently enrolled in any school or educational course • Currently enrolled but NOT attending regularly (when school or the course is in session) • Currently enrolled and attending regularly (when school or the course is in session) • Client doesn't know • Client refused • Data not collected 2. Most Recent Educational Status <ul style="list-style-type: none"> • K12: Graduated from high school • K12: Obtained GED • K12: Dropped out • K12: Suspended • K12: Expelled • Higher education: Pursuing a credential but not currently attending • Higher education: Dropped out • Higher education: Obtained a credential/degree • Client doesn't know • Client refused • Data not collected 3. Current Educational Status <ul style="list-style-type: none"> • Pursuing a high school diploma or GED • Pursuing Associate's Degree • Pursuing Bachelor's Degree • Pursuing Graduate Degree • Pursuing other post-secondary credential • Client doesn't know • Client refused • Data not collected 	
Project Types	Transitional Housing PH – Permanent Supportive Housing (disability required for entry) Services Only Other PH: Rapid Re-housing
Funding Sources	HUD: CoC - Youth Homeless Demonstration Program (YHDP)
Scope	Head of Household
Screenshot(s) of Change	

📍 Education

Last Grade Completed

Current school enrollment and attendance

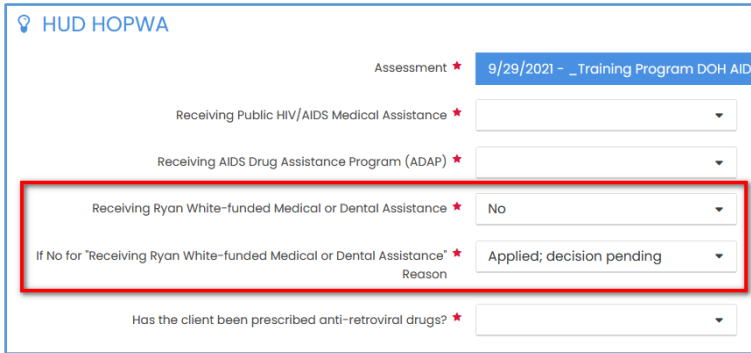
Most recent educational status

Current educational status

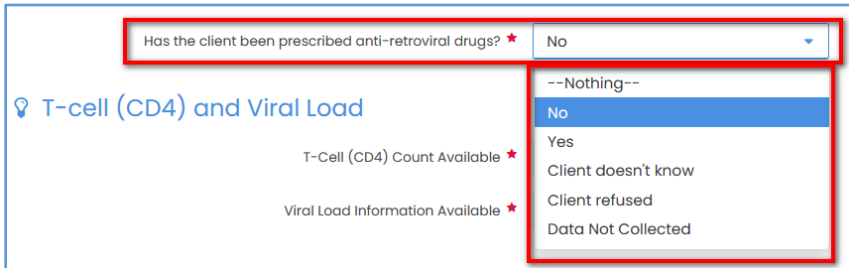
W1 - Services Provided – HOPWA

Description of Change					
The HOPWA service type of “Substance Abuse” has been renamed “Substance Use Disorder”					
Project Types	Emergency Shelter Transitional Housing PH - Permanent Supportive Housing Services Only Homelessness Prevention				
Funding Sources	HUD:HOPWA Emergency				
Scope	All Clients receiving HOPWA services				
Screenshot(s) of Change					
<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 60%; border: 1px solid #ccc; padding: 5px;"> <div style="border: 1px solid #ccc; padding: 2px;"> ✓ Substance Use Disorder </div> </td> <td style="width: 10%; text-align: center; padding: 5px;">1</td> <td style="width: 10%; text-align: center; padding: 5px;">0.00</td> <td style="width: 10%; text-align: center; padding: 5px;">0 Each</td> </tr> </table>		<div style="border: 1px solid #ccc; padding: 2px;"> ✓ Substance Use Disorder </div>	1	0.00	0 Each
<div style="border: 1px solid #ccc; padding: 2px;"> ✓ Substance Use Disorder </div>	1	0.00	0 Each		

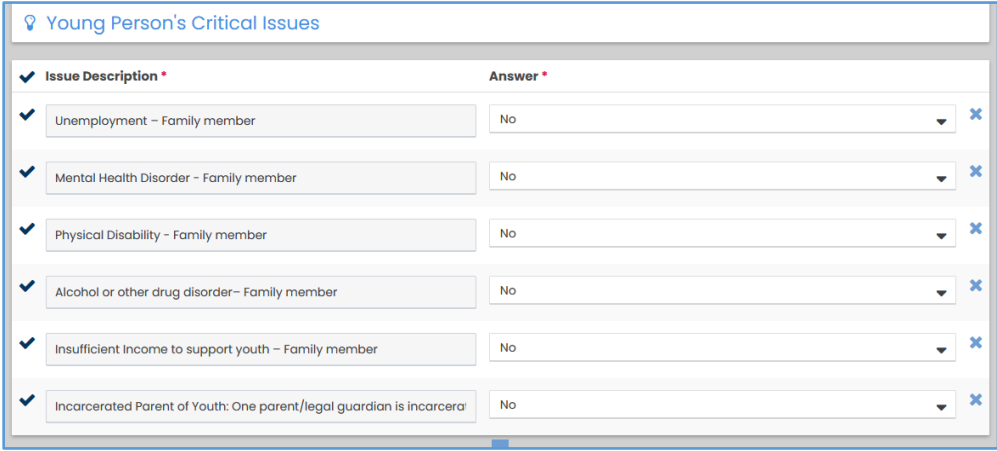
W3 - Medical Assistance

Description of Change	
Two new questions about medical assistance have been added for HOPWA programs.	
Project Types	Emergency Shelter Transitional Housing PH - Permanent Supportive Housing Services Only Homelessness Prevention
Funding Sources	HUD:HOPWA
Scope	All Household Members with HIV/AIDS
Screenshot(s) of Change	
 <p>The screenshot shows a form titled "HUD HOPWA" with the following fields:</p> <ul style="list-style-type: none"> Assessment: 9/29/2021 - _Training Program DOH AID Receiving Public HIV/AIDS Medical Assistance: [Dropdown] Receiving AIDS Drug Assistance Program (ADAP): [Dropdown] Receiving Ryan White-funded Medical or Dental Assistance: No If No for "Receiving Ryan White-funded Medical or Dental Assistance" Reason: Applied; decision pending Has the client been prescribed anti-retroviral drugs?: [Dropdown] <p>The two new questions, "Receiving Ryan White-funded Medical or Dental Assistance" and "If No for 'Receiving Ryan White-funded Medical or Dental Assistance' Reason", are highlighted with a red box in the original image.</p>	

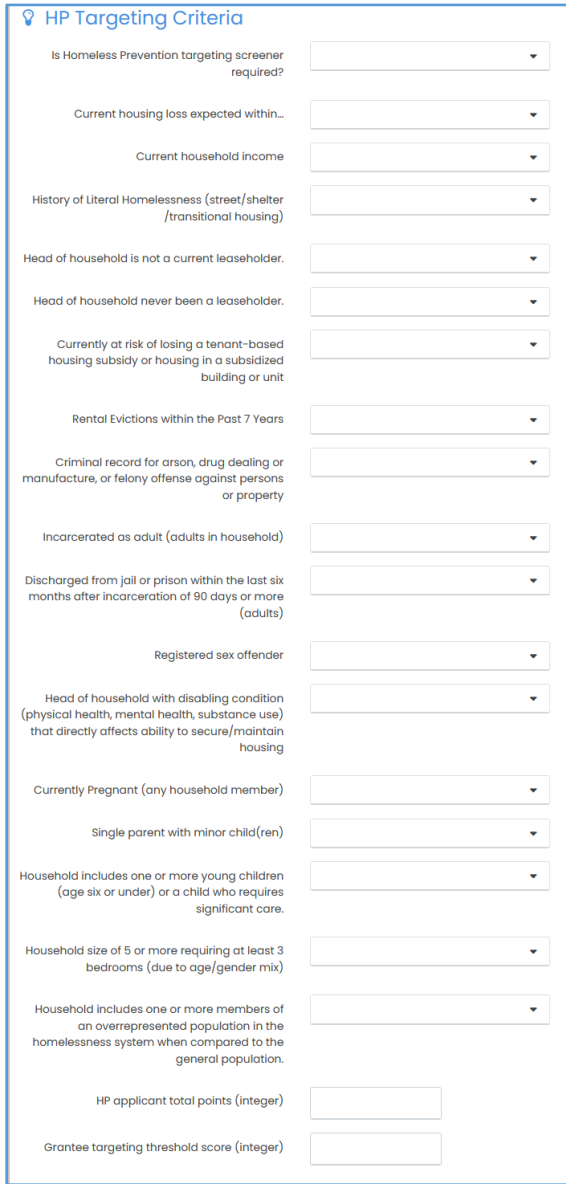
W6 - Prescribed Antiretroviral

Short Description of Change	
A new question about anti-retroviral treatment has been added for HOPWA programs.	
Project Types	Emergency Shelter Transitional Housing PH - Permanent Supportive Housing Services Only Homelessness Prevention
Funding Sources	HUD: HOPWA - collection required for all components
Scope	Data Collected About All household members with HIV/AIDS
Screenshot(s) of Change	
 <p>The screenshot shows a form section titled "T-cell (CD4) and Viral Load". At the top, there is a dropdown menu with the question "Has the client been prescribed anti-retroviral drugs? *". The dropdown is open, showing the following options: "--Nothing--", "No", "Yes", "Client doesn't know", "Client refused", and "Data Not Collected". The "No" option is currently selected and highlighted in blue. Below the dropdown, there are two other fields: "T-Cell (CD4) Count Available *" and "Viral Load Information Available *".</p>	

R13 - Family Critical Issues

Description of Change	
1. Revised Mental Health Disorder and Substance Use Disorder language in response options	
Project Types	Emergency Shelter Transitional Housing Homelessness Prevention
Funding Sources	1. HHS:RHY – Basic Center Program (prevention and shelter) 2. HHS:RHY – Maternity Group Home
Scope	Head of Household and Adults
Screenshot(s) of Change	
	

V7 - HP Targeting Criteria

Description of Change	
This has data element has been fully revised with numerous changes and additions, please see screenshot for details and data dictionary for all element options.	
Project Types	Homelessness Prevention
Funding Sources	VA: SSVF – Collection required for Homelessness Prevention
Scope	Head of Household
Screenshot(s) of Change	
 <p>The screenshot displays the 'HP Targeting Criteria' form with the following fields:</p> <ul style="list-style-type: none"> Is Homeless Prevention targeting screener required? (Dropdown) Current housing loss expected within... (Dropdown) Current household income (Dropdown) History of Literal Homelessness (street/shelter/transitional housing) (Dropdown) Head of household is not a current leaseholder. (Dropdown) Head of household never been a leaseholder. (Dropdown) Currently at risk of losing a tenant-based housing subsidy or housing in a subsidized building or unit (Dropdown) Rental Evictions within the Past 7 Years (Dropdown) Criminal record for arson, drug dealing or manufacture, or felony offense against persons or property (Dropdown) Incarcerated as adult (adults in household) (Dropdown) Discharged from jail or prison within the last six months after incarceration of 90 days or more (adults) (Dropdown) Registered sex offender (Dropdown) Head of household with disabling condition (physical health, mental health, substance use) that directly affects ability to secure/maintain housing (Dropdown) Currently Pregnant (any household member) (Dropdown) Single parent with minor child(ren) (Dropdown) Household includes one or more young children (age six or under) or a child who requires significant care. (Dropdown) Household size of 5 or more requiring at least 3 bedrooms (due to age/gender mix) (Dropdown) Household includes one or more members of an overrepresented population in the homelessness system when compared to the general population. (Dropdown) HP applicant total points (integer) (Text input) Grantee targeting threshold score (integer) (Text input) 	

HUD HMIS Compliance Report updates

HUD has released updated specifications for the below reports, new icons will appear on your reporting dashboards.

The following Compliance reports will be updated



HMIS CSV Export 2022 v. 1.1



2022 CAPER v. 1



2022 APR v. 1



Coordinated Entry APR v. 1.3



PATH 2022 v 3.5

The following Data Quality Reports will added to Operational Reports



Coordinated Entry Events Without Results



Coordinated Entry Assessments Not Yet
Prioritized